

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name	Victoria Gold Corp.					
Reporting Year	From	1/1/2020	To:	12/31/2020	Date submitted	3/26/2021
Reporting Entity ESTMA Identification Number	E928886	<input checked="" type="radio"/> Original Submission		<input type="radio"/> Amended Report		

Other Subsidiaries Included
(optional field)

For Consolidated Reports - Subsidiary Reporting Entities Included in Report:
E856712 Victoria Gold (Yukon) Corp.

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Marty Rendall	Date	3/26/2021
Position Title	CFO		

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Subsidiary Reporting Entities (if necessary)	E856712 Victoria Gold (Yukon) Corp.		

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
United States of America	Government of the United States of America	Department of the Treasury, Internal Revenue Service	851,099							851,099	Income tax installments. USD\$628,628 paid over the period January to September 2020 using an average monthly exchange of 1.3539 to reflect the payments made over that financial period.
Canada -Yukon	Government of Yukon	Yukon Workers Compensation			572,440					572,440	Yukon Workers Compensation
Canada -Yukon	First Nation of Nacho Nyak Dun	First Nation of Nacho Nyak Dun			270,000					270,000	First Nation of Nacho Nyak Dun - Exploration access fee and Environmental position fees

Additional Notes:

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada -Yukon	Eagle Gold			842,440					842,440	Yukon Workers Compensation Fees, First Nation of Nacho Nyak Dun - Exploration access fee and Environmental position fees

Additional Notes³:	
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